



7.5% Per Year

PAID QUARTERLY

Term Sheet and Key Facts

THG Capital use Bullion Bridge as their Gold trader, specialising in supporting the production of gold through locally owned artisanal mines.

Opportunity

- A simple and diversified investment opportunity providing fixed returns that are uncorrelated to stock market indices and gold price fluctuations, providing investors a fixed 7.5% annual return, paid every 3 months
- Exposure to precious metals asset class with proven positive returns and proven transactional track record
- Liquid underlying assets fully backed by gold doré production investment spanning at least six separate fully vetted operating mines
- An efficient & professional structure in a stable, reputable and well-regulated jurisdiction, utilising trading partners with a minimum three year and 100% successful transactional track record in the gold streaming industry

Investment profile

- 100% asset backed transaction offering a fixed return
- The opportunity lies in financing the production and purchase of 92-97% purity gold doré bars which are then refined to 999.9 bullion, which are then assayed
- Each production cycle is approximately 30 days, where aggregated gold produced from the mining facilities is assayed and smelted into doré bars which are then ready for government testing and delivery to refineries in Europe, Dubai or Hong Kong currently under long term purchase agreements
- The opportunity is aimed at investors seeking access to the precious metals market while providing a regular and attractive return over a fixed term, without the volatility attached to this asset class.



How it works

- Investors subscribe into the Bond
- Subscriptions are deposited with The City Partnership (UK) Ltd
- The capital within the bond is then allocated to carefully selected trade partners
- The trade partners use funds to purchase raw gold, at a pre-agreed price, directly from fully vetted artisanal mining facilities.
- The Bond holds title over the gold throughout the entire production cycle
- Through a fully coordinated and insured logistics process, the gold is physically transferred to Europe, Dubai or Hong Kong, where the gold is refined into 999.9 fine gold bullion, to be sold at a pre-agreed price relative to the LBMA market price.
- Investors receive their return of capital at maturity, plus regular fixed interest on a quarterly basis

Returns

INVESTMENT PERIOD	From Inception to 31 Dec 2025
INTEREST RATE	7.5% pa 1.875% Paid Every 3 months
INTEREST PAYMENTS	Quarterly

Terms

CURRENCY:	EURO / GBP / USD
AMOUNT:	25 Million USD
MINIMUM INVESTMENT:	\$30,000, or Euro & GBP equivalent
MATURITY:	31 December 2025
INTEREST PAYMENTS:	31 March 1.875% 30 June 1.875% 30 September 1.875% 31 December 1.875%
SECURITY:	Asset-backed with charge held by FCA registered Security Trustee
GOVERNING LAW:	England and Wales

