



Term Sheet and Key Facts

Opportunity

- A simple and diversified investment opportunity providing fixed returns that are uncorrelated to stock market indices and gold price fluctuations, providing investors a fixed 9% annual return on maturity.
- Exposure to precious metals asset class with proven positive returns and proven transactional track record
- Liquid underlying assets fully backed by gold doré production investment spanning at least six separate fully vetted operating mines
- An efficient & professional structure in a stable, reputable and well-regulated jurisdiction, utilising trading partners with a minimum three year and 100% successful transactional track record in the gold streaming industry

Investment profile

- 100% asset backed transaction offering a fixed return
- The opportunity lies in financing the production and purchase of 92-97% purity gold doré bars which are then refined to 999.9 bullion, which are then assayed
- Each production cycle is approximately 30 days, where aggregated gold produced from the mining facilities is assayed and smelted into doré bars which are then ready for government testing and delivery to refineries in Europe, Dubai or Hong Kong currently under long term purchase agreements
- The opportunity is aimed at investors seeking access to the precious metals market while providing a regular and attractive return over a relatively short fixed term without the volatility that is attached this asset class.
- Bond Investment Operators (IO) are Bullion Bridge Limited



How it works

- Investors subscribe into the Bond
- The capital within the bond is then lent to carefully selected asset managers
- The Asset Managers use funds to finance the production of gold, directly from fully vetted mining facilities, then sell it to accredited and regulated refineries in Europe, Dubai or Hong Kong
- The Bond holds title over the gold doré throughout the entire production cycle
- Through a fully coordinated and insured logistics process, the gold is physically transferred to Europe, Dubai or Hong Kong, where the gold doré undergoes a metallurgical assay to confirm weight and purity before the accredited and regulated refineries take receipt
- Investors receive their return of capital, plus interest at the end of the term

Returns

INVESTMENT PERIOD:	From Inception to chosen maturity date
INTEREST RATE:	9% pa
INTEREST PAYMENTS:	On Maturity
EARLY REDEMPTION:	Not available

Terms

CURRENCY:	EURO / GBP / USD
AMOUNT:	Unlimited
BOND	From £10,000 in integral
DENOMINATIONS:	multiples of £1,000
INITIAL TERM:	Initial term from investment to Jun/Dec
INTEREST:	Fixed rate of 9% per annum, if saving more/less than 12 months, interest will be calculated at 0.75% per month
SECURITY:	Asset-backed with charge held by FCA registered Security Trustee
GOVERNING LAW:	England and Wales

